		IIFL Sub	broker Code		
		nd entitles with 4th letter of PAN as H, J, F and B)		Date:	DDMMYYYY
BAJAJ FI	NANCE L	IMITED		Place:	
Ainimum deposit is ₹ 1 Please check rate of inf on deposit relationship	5,000/- terest with your local r o size with Bajaj Financ			Application Form No Sourcing Channel: Broker Code:	ND 3616
		g on all deposits irrespective of the deposi	t size	Sub Broker Code:	1 1 0 8 3 6
	ETTERS AND TICK WH	ERE REQUIRED 🗹			
Investment details 1. Investment Fr 2. <u>Mode of Payme</u>	esh Renewal	If renewal, existing deposit no. or renewal application)			
RTGS/NEFT	Account Name: Ba Account No./Clien IFSC Code: HDFC00 Bank Name: HDFC Branch: Kanjurma	04989 Bank Ltd	Note: Cancelled cheque man Cheque/UTR No. Cheque/Transaction date Bank Account No.	datory for online tra	rsfer of funds
Cheque	(Name of 1st holde	eque favoring J. A/c 00070350006738 " er shall appear on the statement required)*	IFSC Bank Name Branch		
Bank Account No. Bank Name			IFSC Branch		
Deposit Details	Amount	Deposit Amount	Deposit period		Tenor
	gures)	(in words)	(Months)		(in words)
1,00,000	50,000 2,00,000 5,00,000		12 24 36 48 60 (Recommended) other tenor		
	Interest Payo	ut Instruction	In	struction on maturi	ty
Cumulative Scher	ongwith principal ed for	Non-Cumulative Scheme	 Renew Principal + Interest Renew Principal only Pay at maturity (default if 		
<u>Applicant details</u> Type of applicant	HUF 1 Society	Artificial Liability Partnership	Partnership Firm LLP Central/ State Govt. Departme		rsons / Body of Individuals rtificial Juridical Person
Name		F I R S T	M I D D L E	L A S	T
Date of Incorporat /Registration/Form		A Y Y Y Y Landline S T D		PAN	
	ement of Business	D D M M Y Y Y Y Country	of Incorporation/ Formation		
LEI Number	ion Number			LEI Renewal Date	D D M M Y Y Y
TIN/ GST Registrat Correspondence A	ddress/				
Principal place of City	Dusiness		State	Р	in
Registered Addres	SS			0	in
City			State	P	
Email					
Number of Relate		persons" consists of Director, Promoter d signatory, BO, PoA holder, etc.)	r, Karta, Partner, Court Appointe	d Official, Proprietor	, Beneficiary,

Page 1	of 12

<u>A</u> (uthorised Signatory/ Karta/ Power o	f Attorney Holder Details		
1)	Name	F I R S T	M I D D L E	L A S T
	Mobile	Email		Residential Status: Resident NRI
	Designation			Date of birth D D M M Y Y Y Y
	CKYCR No./ KIN		PAN/Form 60 (in absence of allotment of PAN)	(mandatory)
2)	Name	F I R S T	M I D D L E	L A S T
	Mobile	Email		Residential Status: Resident NRI
	Designation			Date of birth D D M M Y Y Y Y
	CKYCR No./ KIN		PAN/Form 60 (in absence of allotment of PAN)	(mandatory)
3)	Name	F I R S T	M I D D L E	L A S T
	Mobile	Email		Residential Status: Resident NRI
	Designation			Date of birth D D M M Y Y Y Y
	CKYCR No./ KIN		PAN/Form 60 (in absence of allotment of PAN)	(mandatory)
lease	fill in attached KYC form if not filled earl	ier or in case of change in prev	iously submitted information	
Fo	r sole proprietorships only - Nomina	tion to Deposit: Form DA 1:	u/s 45 QB of RBI Act 1934	
	I/We have been explained about the ben	efits of nomination facility. Ho	wever, I/we would like to inform you that I/we d	lo not wish to provide nomination for the Deposit.
	I/We above named depositors at current may be returned by Bajaj Finance Limited		ate the following person to whom in the event o	of my/our/minor's death the amount of this deposit
1.	*Name & Address of the Nominee			
			Relationship with depositor	

Please enter Date of Birth of the Nominee in DD/MM/YYYY D D M M Y Y Y Y

2. *As the Nominee is minor on this date, I/We appoint (Name, address and age of guardian)

1

to receive amount of the said deposit on behalf of the nominee in event of my/our/minor's death during the minority of the nominee

Signature/thumb impression of all applicants with date:

Authorised Signatory 1

Authorised Signatory 2

*Two Witnesses Name & Signature

*Witness required in case if thumb impression is affixed by Applicant(s), Name of nominee should be same as that appearing on valid ID Proof of the nominee. The contents of the application form were explained to

the applicant/ co applicant in language.

7

Applicants' Consent and Confirmation

I hereby declare that the details furnished above are true and correct to the best of my knowledge and belief and I undertake to inform you of any changes therein, immediately. In case any of the above information is found to be false or untrue or misleading or misrepresenting, I am aware that I may be held liable for it. I/We hereby authorize BFL to pay the interest and Deposit amount upon maturity or upon the payment frequency selected by me/us, as the case may be, using the available online banking payment system, to the bank account stated by me/us in this Application or into such other bank account as may be instructed by me/us (jointly) in writing to BFL during the term of the Deposit. I/We state that the amount being deposited is not out of borrowed funds or funds acquired by accepting deposits from any other person or through any illegal or wrongful means. I/We confirm that I/we have read and understood the detailed terms and conditions annexed to this Application including the interest rate and other charges, the financials and other statements/particulars/representations furnished by BFL and after careful consideration, I/we am/are making the deposit with the BFL at my/our own risk and volition. I/We state that the first named depositor mentioned in this application should be treated as the payee for the purpose of deduction of fax, under Section 194 A/195 of the Income Tax Act, 1961, as may be applicable. I/We agree that any and all information provided by me/us in this application or through separate KYC form or previosly submitted KYC, all deposit(s) held by me/us with BFL may be disclosed by BFL to any statutory/regulatory authorities as and when required and to provide any additional document and/or information as may be prescribed by BFL/said authorities in relation to this application. I/we agree that in case of joint fixed deposit with a survivorship clause, in the event of death of one of the depositors, BFL shall be discharged by paying the Fixed Deposit proceeds prematurely to the survivor/s on request. I/We further affirm that the payment of proceeds of such deposits to either one of us represents a valid discharge of the BFL's liability. The FATCA/ CRS declaration will be considered as per the KYC form submitted separately.

1 authorize BFL to use, verify, download, exchange, share or part with all information relating to this application with credit bureaus/credit reference agencies, its group companies, business partners with whom BFL has business relationship, financial institutions, Credit Information Companies ('CIC'), NeSL, NSDL, Central KYC Registry (CERSAI) or any authorized third-party agency as BFL may deem necessary or appropriate for use or processing of the said information and shall not hold BFL (or any of its group companies or its/ their agents/representatives) liable for use/sharing of the information as stated above and to seek/obtain any other information, relating to me, from any third party. I/ We hereby authorize BFL to verify/check/obtain/download/upload/update my/our KYC details from/with the Central KYC Registry (CKYCR). a. by verifying such details through the CKYCR number (i.e., KYC Identifier/ KIN) provided by me/ us or

b. by furnishing such other details of Applicant, as may be permitted by CKYC Registry or

c. by obtaining such CKYCR number/KIN, through details shared by me/ us for this Application Form

I hereby confirm that there is no change in my KYC status (i.e. my Identity and Address documents) and these are same as per my KYC documents (towards identity and address proof) submitted to Bajaj Finance Limited.

Signature/thumb impression of all applicants with date:



In case of thumb impression, 2 witnesses name and signature are required. Name of nominee should be same as that appearing on valid ID Proof of the nominee.



1

The contents of the application form were explained to the applicant/ co applicant in language.

ACCEPTANCE OF DEPOSITS:

- (I) Bajaj Finance Limited (hereinafter referred to as the 'Company'/'BFL') may accept fixed deposit ("Deposit") at its sole
- and absolute discretion and subject to the terms and configure () but () may deep into deposit () become () at () sole and absolute discretion and subject to the terms and configure () but () may deep into deposit () become () at () sole and absolute discretion and subject to the terms and configure () but () may deep into deposit () become () The applicant agrees and acknowledges that the applicant (a) is 18 (eighteen) years of age; (b) is of sound mind; (c) has read, understood and agrees to be bound by these terms. Where the applicant is a minor, the Company may accept the (ii)
- (iii)
- read, understood and agrees to be bound by these terms. Where the applicant is a minor, the Company may accept the Application provided the Application is signed by the natural or court appointed guardians of the minor on behalf of the minor and upon submission of such documents as may be required by the Company. The Company does not accept deposits from foreign nationals except Person of Indian Origin. The entities incorporated/registered/ constituted in India and carrying business in India are eligible for placing Deposit with BFL. The Company shall accept Deposits subject to the minimum amount of deposit prescribed by the Company under the Fixed Deposit Application form ("Application"). In the event amount received by the Company for placing Deposit is less than the minimum amount prescribed in this regard, the Company reserves the right to reject the application for placing the Dororit. No intersect thall be available with the Company relation betweet doncorit. (iv) the Deposit. No interest shall be payable by the Company in relation to such deposits

- the Deposit. No interest shall be payable by the Company in relation to such deposits.
 (v) Deposits shall not be accepted in cash.
 (vi) The applicant agrees to submit all documents and information as may be required by the Company in relation to the Deposit, in such form and manner as may be prescribed by the Company.
 (vii) The Company reserves the right to accept or reject any application received for opening or placing the Deposit without assigning any reason whatsoever. The amount in relation to such rejected Application will not earn any interest and the Company will endeavor to refund the said amount within 10 (ten) business days.
 (viii) If Deposit is opened by Power of Attorney (POA') holder on the basis of valid and subsisting POA, it shall be the sole responsibility of the Application to immediately inform BFL about any deviation/rhodification/changes in the POA and shall indexed the function to the manine HE line to achieve the function. indemnify BFL if any action is taken against BFL in relation thereto.

IOINT DEPOSITS:

- (1)
- JOINT DEPOSITS: Application may be made in joint names subject to a maximum of two applicants. The Deposit will be opened in joint names subject to the condition that all the applicants (a) sign the Application in their individual capacities (b) submit KYC and other documents as specified by the Company and (c) meet the eligibility criteria specified by the Company. All communications in relation to the Deposit will be addressed in the name of the first applicant appearing in the Application. Any instructions received from the Primary Holder through mobile number and/or email id registered in the name Primary Holder (while applying for Fixed Deposit), will be binding on all the joint holder(s). All the payments in relation to the Deposit placed in joint names including interest and maturity proceeds, will be made in the payments in the first application in the done for the purpose of deduction of tax at source and any discharge ii)
- iii) the name of the first applicant in the Application including for the purpose of deduction of tax at source and any discharge given by such first applicant in respect to any payments made by the Company will be binding on the other joint applicant(s). The proceeds will be transferred to the minor's account, if the FD is opened in minor's name. Any change in the joint holding of the deposit will only be considered upon receipt of joint written consent of all the
- iii) deposit holders. In case of any dispute between the joint deposit holders, no change will be made in joint deposit holder details in the FD unless there is any specific direction of court of law.

FIXED DEPOSIT RECEIPTS 3.

- Electronic Fixed Deposit Receipt and the physical Fixed Deposit Receipts ("FDR") will be sent to mobile no. through SMS/email id and couriered to the depositor's address, respectively, as mentioned in the Application Form by i) Depositor(s).
- In case of change in KYC documents/status of any of the Applicant, the Applicant shall immediately inform BFL regarding ii) the said change and submit the revised KYC documents/ updated status to BFL within 30 days of such change, failing which BFL shall not be held responsible for any consequences, actions, claims, loss due to the said change in KYC. Deposit(s) are not transferable and non-assignable. Third party lien on deposit is NOT permitted under any circumstance
- iii) except in fayour of the holding/subsidiary and /or Group Companies of BFL.
- FDR only, against which the money has been received by BFL. Under all circumstances, mere re-issuance of FDR(s) by BFL iv) against single deposit of money will not result in duplication of payment or higher liability on the part of BFL. All expenses if any, incurred in this connection will be borne by the depositor(s).

INTEREST:

- i) Rate of interest for Deposits for more than ₹ 3 Crore per deposit may vary from the published card rate and will be decided on case to case basis but within the cap on Rate of Interest specified by the Reserve Bank of India (RBI). Subject to approval of Application by BFL, Interest payable on a Deposit will be calculated from the date of realization of
- ii) amount by BFL, where the payment is made by cheque or any other mode.
- iii)
- The dates for interest payments are as follows: a. In case of Non- Cumulative Deposits: 1. Monthly interest payments: Last date of month
 - Quarterly interest payments: 31st March, 30th June, 30th September and 31st December
 - Half yearly interest payments: 31st March and 30th September Annual interest payments: 31st March
 - b. In case of Cumulative Deposits: Date of maturity of the Deposit

 - c. Interest calculation methodology
 1. For the purpose of interest calculation, calendar year is taken to consist of 366 days in a leap year and 365 days in a non-leap year. E.q. FD of Rs. 10 lakhs booked on 15-Apr-2020 for Tenor 1 year @10% per annum Interest from 15-Apr-2020 till 31-12-
 - 2020, will be calculated as:10 akhsr.10%z261/366 days = 8x.71311 Interest from 01-Jan-2021 till 14-Apr-2021 will be calculated as:10lakhsr.10%x104/365 days = 8x.28493/-2. In case your maturity payment date falls on a banking holiday, your maturity proceeds will be credited to the bank
 - account registered with us, on the banking holiday.
- account registered with us, on the banking holiday. Once the applicant selects the Deposit scheme specified in the Application at the time of opening the Deposit i.e. the scheme, tenor and interest payout frequency, the applicant will not have the option to subsequently revise the Deposit scheme. In the event the scheme is not indicated in the Application received by the Company, the Deposit will suo moto be opened under cumulative deposit scheme for a period of 60 (sixty) months. In case the applicant opts for non-cumulative deposit option but the interest payout frequency is not indicated in the Application, the Deposit will be treated as placed under the annual interest payout frequency scheme. The interest will be paid through National Electronic Funds Transfer (NEFT)/ Real Time Gross Settlement (RIGS) only. In case of any incircution of curvicity for MET (PIGS due to any ranset the company will disratch interest theorem.
- case of any rejection of such instruction for NEFT / RTGS due to any reason, the Company will dispatch interest cheque, in favour of the first applicant in the Application, within 10 (ten) days of the receipt of intimation by the Company from its bank about such rejection
- Customer may be offered different interest rate on a case to case basis (within the scope of Regulatory guidelines) at the vi) discretion of BFL manage

NOMINATION

- NOMINATION: Nomination facility is available to the individual applicants & sole proprietorship only and not available for other entities. For availing the nomination facility, the applicant(s) is/are required to furnish the nominee details in this application form or applicant will be required to submit a duly filled 'Form DA 1' as prescribed by Reserve Bank of India. The 'Form DA 1'' is available in the branches of the Company & Company's website at https://www.bajajfinserv.in/fixed-deposit-terms-and-conditions ('Website''). Nomination made by the depositor/applicant(s) in the manner prescribed by the Company, shall be binding on all the joint depositor/applicant(s). Upon request of the depositor(s), the Company will arrange to send forms for cancellation of nomination (Form DA 2) and variation of nomination (Form DA 3). i)
- variation of nomination (Form DA 3).

PAYMENT AND RENEWAL OF DEPOSIT

- The interest payouts, premature withdrawal proceeds and maturity proceeds(unless it receives any request for renewal within the prescribed period before the date of maturity, will be made in the bank account mentioned in the Application or such other bank account intimated by the deposit holder(s) (jointly, if applicable), in writing, to the Company from time to time by way of NEFT or RTGS. In case of any rejection of such instruction for NEFT / RTGS due to any reason, the Cc will dispatch the cheque of such payment in favour of the Depositor in case of single Depositor or in favor of the Con Depositors, in case of joint deposit, within 10 (ten) days of the receipt of intimation by the Company from its bank about such rejection
- the event of death of the sole depositor and/or all the joint depositors, all payment(s) in relation to the Depo In the event of death of the sole depositor and/or all the joint depositors, all payment(s) in relation to the Deposit including interest thereon will be made to the nomine expointed by the depositor(s) on production of proof of identity and on execution of such other documents as may be required by the Company in this regard. In the event there is no nomination by the sole depositor, the Deposit amount including interest thereon will be transferred to the legal heirs or legal representatives of the deceased depositor(s), as the case may be, upon submission of Succession Certificate/Letter of Administration/Probate of the Will to the satisfaction of the Company. In the case of joint depositors, the nominee's right to receive the amount of Deposit including interest shall arise only after the death of all the depositors. The nominee, in the event of death of the depositor(s) would receive such amounts in trust for the legal heirs. The request for renewal of the Deposit signed or consented by all the Deposit holders shall reach BFL through physical apolication at least 24 hours before maturity date of deposite Reposited for the origins where the the after for the tate of interest
- application at least 24 hours before maturity date of deposit. Renewal of Deposits will be subject to the rate of inte other terms and conditions prevailing on the date of renewal. FDR of the existing deposit may not be required at the time of renewal of deposits as it stands null & void post its maturity date. In case of renewal, if specific tenure is not mentioned, renewal will be done for same term as that of the maturing Fixed
- iv) Denosit
- In case where the depositor has opted for renewal of deposit through this application form, however, wishes to cancel the renewal request, the cancelation request signed or consented by all the Deposit holders, shall reach the Company atleast 24 hours before maturity date of the Deposit. The written request can be submitted at nearest branch of the Company or v) sending by post/ courier to the Company or to the independent financial advisors or national distributors empaneled with the Company. No requests shall be accepted post the above- mentioned period.
- 7. PREMATURE WITHDRAWAL:

- Premature withdrawal is permitted, provided the Deposit has completed more than 3 months from the date of issuance. i) The death claims will be settled in accordance with the terms and conditions applicable to Deposit
- A request from for premature withdrawal will have to be given by all depositor(s). Deposits may be withdrawn prior to the date of maturity subject to the regulations of the Reserve Bank of India in this regard. Please note that premature withdrawal of peposit (including death cases) is subject to the following conditions: (a) Up to 3 (three) months from date of Deposit: Withdrawal of the Deposit is not permitted. However:
 - (i) in the event of death of a depositor, the Company may repay the Deposit prematurely (irrespective of the lock in period) to the surviving depositor (which in the case of joint holders will be the first in the sequence of applicants in the Application) or to the nominee/ legal heir(s) of the deceased depositor, upon the request of surviving depositor/s/ominee/legal heir, as the case may be, and only subject to submission of proof of death and other requisite documents to the satisfaction of the Company. ii) in case depositor wants premature withdrawal of his Deposit for expenses of emergent nature including on account
 - of facing any medical emergency or expenses due to natural calamities or disaster, partial prematurity of the deposits is allowed up to lower of 50% of principal or ₹5 lacs. Expenses of emergent nature are subject to verification/evaluation of case as per BFL policy. iii)Premature withdrawal of Deposit Amount on account of suffering on account of Critical illness, 100% of principal
 - amount of Deposit shall be paid to the depositor, without interest. For the purposes of this clause definition of 'Critical illness', shall be as per IRDAI (Health Insurance) Regulations, 2016 and the guidelines issued thereunder, as amended from time to time.
- iv)Deposits aggregating not exceeding an amount of ₹10,000/- of principal amount ("Tiny Deposit") will be prematurely paid to individual depositor or first named Depositor holding the Deposit in the same capacity in all the Deposits, at the request of the depositor, without interest. (b)After 3 (three) months but before 6 (six) months from the date of the Deposit. Withdrawal of the Deposit will be
- (a) the second s being offered by the Company.
- V)
- being offered by the Company. For prematurity, interest rates will be calculated as per table 1 of the Statutory advertisement on page 4 of this form. In case customer requests for prematurity of FD during intervening period e.g. after 23 months but before 24 months, interest penalty will be calculated on rates as applicable for previous month's slab. Income tax wherever applicable and deduced at source and remitted to the applicable tax authority by the Company on behalf of the depositor, before premature withdrawal of Deposit(s), shall not be refunded in any circumstance vi) whatsoever.

vii) The prematurity proceeds will be credited in the same bank account as mentioned in the FD application form or such other ୍ଦୃ bank account intimated by the deposit holder in writing to BFL subsequently

LOAN AGAINST PUBLIC DEPOSIT:

- 'Loan against the deposit' facility may be provided to depositors against the Deposit(s) placed with the Company, subject i) to fulfilment by depositor(s) of the eligibility criteria and ther conditions, as may be prescribed by the Company in this regard. Loan can be given against deposit only after 3 months from the date of Deposit. The interest rate on such loans shall be 2% higher than the rate of interest provided on the depositor's Deposit. The loan amount cannot exceed 75% of Deposit amount.
- In case application for loan against deposit is made through physical application form, then original FDR needs to be submitted to BFL along with the application form. Lien will be marked on the Deposit till all the outstanding dues under the said loan against deposit are duly repaid by the Depositor/s. ii)
- ୍ଭ iii) The loan amount will be credited in the same bank account registered with BFL.

OTHER TERMS:

- Income-tax, wherever applicable, will be deducted at source on the Deposit in accordance with Section 194-A of the I) Income Tax Act, 1961 except where appropriate Certificate/form as prescribed under the Income Tax Act, 1961 (refer to the form 15G/H enclosed with the deposit application form) is furnished to Company's registered office at least 2 (two) months prior to the due date of payment of interest. At present tax is deductible if the aggregate amount of interest paid or payable during the financial year exceeds ₹ 10,000/- (Rupees ten thousand only). It is the sole responsibility of the or payable during the Inancial year exceeds ₹ 10,000/- (Rupees ten thousand only). It is the sole responsibility of the applicant to provide the Company with a fresh Form 15G/H for every assessment year. Non-submission of relevant form or submission of incomplete/incorrect form may result in tax deduction and BFL will not be responsible for the same. However, if the aggregate amount of interest paid or payable during the financial year exceeds ₹ 4,00,000 (Rupees four lacs only) for non senior citizens, ₹ 12,00,000 (Rupees twelve lacs only) for senior citizens and ₹ 12,00,000 (Rupees the velve lacs only) for super senior citizens (aged 80 years and above), then form 15 G/H will not be valid and tax will be deductible. In this respect the exant quiedlines as amended from time to time will be applicable. Form 15G/H submitted vide this application will be applicable for all the deposits made under this plan during the financial year. For each financial year, *Forliaget 16*, 0000 (Figure 16, 000) for the specificable form 15G/H submitted vide this application will be applicable for all the deposits made under this plan during the financial year. For each financial year,
- Application will have to submit separate Form 15G/H. TDS is applied on aggregate interest income earned by the customer and can be adjusted against interest income of any fixed deposits, which may not be proportionate to interest income on specific fixed deposit. Wherever such adjustment is ii) carried out against cumulative fixed deposit, the interest reinvested is post TDS recovery. Therefore, the maturity amount for re-investment deposits varies to the extent of tax and compounding effect on tax for the period subsequent of deduction till maturity. BFL will not be liable to pay interest on the TDS which is deposited with IT department on quarterly
- TDS is also deducted on unpaid interest accrued at the end of financial year viz. 31st March. iii)
- v)
- When interest amount is insufficient to recover TDS, the same will be recovered from the principal of the deposit. In the event of cheque bounce, the cheque will be sent back to applicant's address mentioned on the Application within 15 (fifteen) days. For all RTO (Return to Origin) cheque cases, the cheque will be held by the Company until the validity of the
- (Inteen) days. For all RTO (Return to Origin) cheque cases, the cheque will be held by the Company until the validity of the instrument, post which it will be destroyed without further notice to the applicant. In the event of death of any of the joint depositors, any modification in the names of the deposit holders appearing on the FDR and/or change in the bank account where interest and/or maturity proceeds are to be credited, shall be effected only upon submission of a notarized copy of the death certificate in the name of the depositor along with appropriate instruction, to the Company, issued jointly by all the surviving deposit holder(s), in writing, to carry out such modifications. The Company will send all communications to the deposit holder(s) in electronic form from time to time at the email ID mentioned in the Application and through SMS on the registered mobile number. In case of failure in transmission of such communication, the Company will send whicial cover of euch camber of up to approximate in the Application and through SMS on the registered mobile number. In case of failure in transmission of such
- communication, the Company will send physical copy of such communication within 10 (ten) days of such failure of transmission. Any change in the address, email ID, bank account etc., mentioned in the Application shall be effected by the Company
- viii)
- only on the basis of written instruction signed by all the concerned deposit holder(s). The Company reserves the right to alter, amend or delete any or all the conditions stipulated above or to vary them in special cases or to accept Deposits only for such periods as it may decide from time to time and to repay the Deposits prematurely before the date of maturity. ix)
- The accompanying advertisement inviting fixed deposits forms part of the Deposit Application form
- Disputes, if any, arising in connection with the Deposit, will be subject to the exclusive jurisdiction of Courts at Pune. Requests related to any change in bank details should reach us at least 7 days prior to the interest or maturity payment xi) xii)

10. HOW TO APPLY

- Applicant(s) are requested to go through the terms and conditions as mentioned above. These terms and conditions form part of the Application. The attached deposit application form should be duly filled and signed by the applicant(s). The amount should be I)
- ii)
- The attached deposit application form should be duly filled and signed by the applicant(s). The amount should be deposited only by online transfer or by a CTS compliant account payee cheque drawn in favour of Bajaj Finance Ltd. A/c 00070350006738' clearly stating the deposit amount along with the application number on the rear side of the cheque. In case of investment through cheque, application form along with the cheque and required documents may be submitted with any of Company's branch or authorised distributors. In case Deposit is being placed through direct credit to the BFL investment account, Application form along with copy of bank statement showing debit of funds and other required documents may be submitted with any of Company's branch or authorised distributors for investment through NEFT/RTGS, please use the following details: Beneficiary Name: Bajaj Finance Ltd Fixed Deposit Coll Ac, Bank acc no.: BFLFD8 (numerical account number is replaced by ECMS Collection code BFLFD8), Account type: current account, Bank Name: HDFC Bank Ltd, LFSC: HDFC0004989, Bank branch: Kanjur Marg, Mumbai.
- For any investment queries or information about our affiliated partner websites, write to us at wecare@bajajfinserv.in or call us on +91 8698010101
- Introduction of all the applicants is compulsory. Such introduction may be by any one of the following methods
- The applicant can also obtain introduction from any other fixed deposit holder with BFL. The said existing depositor will be required to disclose his/her name and fixed deposit receipt number and provide his/her signature, as per (a) specimen signature in BFL records;
- The applicant can also introduce himself/herself by producing original of any one of the documents (which contains the photograph of the applicant) mentioned in the list of Mandatory and Officially Valid Documents provided in the Application and a recent coloured photograph to BFL for verification. The aforesaid coloured photograph and a copy (b) of such document produced is required to be attached with the Application.

IMPORTANT INFORMATION

i)

- In the event of non-repayment of the Deposit or part thereof as per the terms and conditions of such Deposit, the depositor may approach National Company Law Tribunal, Mumbai Bench at: 6th Floor, Fountain Telecom, Building 1, Mahatma Gandhi Road, Fort, Mumbai, Maharashtra 400001.
- In case of any deficiency by the Company in servicing its Deposit, the depositor may approach the National Consumers Disputes Redressal Forum, the State Level Consumers Disputes Redressal Forum or the District Level Consumers Disputes Redressal Forum for relief.
- For any queries, visit our website https://www.bajajfinserv.in/reach-us. Select the <Email Us> tab and follow the directions to get your query resolved. You may also call BFL Customer Care at 8698010101 or visit our nearest branch. This is not a toll-free number and normal call charges will be applicable. iii)

BAJAJ FINANCE LIMITED

CIN-L65910MH1987PLC042961

Registered Office: Akurdi, Pune 411 035 | Corporate Office: 4th Floor, Bajaj Finserv Corpoate Office, Off Pune-Ahmednagar Road, Viman Nagar, Pune 411 014

FIXED DEPOSIT SCHEMES

Rated CRISIL AAA/ STABLE and [ICRA]AAA(Stable)

ADDRESS

Address-2 : House no. 6, Road no. Punjabi Bagh, New Delhi, 110026.

The abovementioned ratings indicate highest degree of safety with regard to timely payment of interest and principal on the instrument.

Rate of Interest per annum valid up to ₹3 Crores per deposit (w.e.f. 11th June 2025)

		Regular Dep	ositors			
	R	egular FD: ₹ 15,000 t	o₹3,00,00,000			
		Table 1				
	Cumulative		Non-Cu	mulative		
Period	At Maturity	At Maturity M	Monthly	Quarterly	Half Yearly	Annual
	(% p.a.)	(% p.a.)	(% p.a.)	(% p.a.)	(% p.a.)	
12 - 14 months	6.60	6.41	6.44	6.49	6.60	
15 - 23 months	6.75	6.55	6.59	6.64	6.75	
24 - 60 months	6.95	6.74	6.78	6.83	6.95	

Shri Aja Choudh Sum the t

ASSETS Financi Bank b equival Derivat Trade r Loans

Investn Other fi Total fi Non-fi Current Deferre Propert Capital Intangi

Intand Other n

NAME

- 24 60 months
 6.95
 6.74

 a) Minimum amount for opening a Fixed Deposit ("hereinafter referred as "Deposit") with BFL is 15000/.
 Minimum amount for opening a Fixed Deposit ("hereinafter referred as "Deposit")

 b) For the locations mentioned in point M(2)below, the minimum amount for opening a Deposit) is 5500/-(not eligible for online investment).
 Shift is 5500/-(not eligible for online investment).

 c) Individual depositor or primary depositor, falling under special category of Senior citizens (i.e. persons more than 60 years of age, subject to provision of proof age) will be eligible for additional interest at the rate upto 0.35% p.a. per Deposit may vary for the published card reate and will be decided on case to case basis but within the cap on Rate of Interest to Ecliced by the Reserve Bank of India.

 c) Subject to approval of Application by Baji Finance timited (BL), interest payable on a Deposit will be calculated from (i) the date of application made through BFL portal and associate partner portals, where payment gateway/payment aggregator enabled by Sth associate partners are used, and (iii) the date of realization of amount by BrL, where the payment is made by cheque or any othermode.

 c) The company will make repayment of Deposit on the date of maturity of such Deposit unless it receives any request for renewal of WEFIT/RIGS to the baha account of the deposit for the company or sending by post/ courier to the company or sending by post/ courier to the company or sending by post/ courier to the above-mentioned period. Renewal of Deposit shall be accepted post the above-mentioned period. Renewal of Deposit shall be accepted post the above-mentioned period. Renewal of Deposit shall be accepted post the above-mentioned period. Renewal of Deposit shall be accepted post the above-mentioned period. Renewal

			(₹in Crore
Financial Year	Profit (Sta	Dividend	
ended on	Before Tax	After Tax	%
31.03.2023	13,881.51	10,289.74	1500
31.03.2024	17,053.08	12,644.11	1800
31.03.2025	21,676.09	16,661.50	2200

D. Brief particulars of the management of the Company: The Company is managed by the Managing Director, subject to the control and supervision of the Board of Directors. The Managing Director is entrusted with necessary powers for managing the business and affairs of the Company.

E. Names, addresses and occupations of Directors:

NAME	ADDRESS	OCCUPATION
Shri Sanjiv Bajaj (Chairman)	Add 1: Plot No. 59, Lane No. 3, Koregaon Park, Pune City 411001.	Industrialis
	Add 2: Bungalow No. 4, Bajaj Vihar Colony, Bajaj Auto Ltd. Complex, Mumbai Pune Road, Akurdi, Pune 411035	
Shri Rajeev Jain (Vice Chairman)	D-2, Ivy Glen, Marigold Premises, Kalyani Nagar, Pune 411014.	Service
Shri Rajiv Bajaj	34/35 Lane No.2 Koregoan Park, Pune Maharashtra India 411001.	Industrialis
Dr. Naushad Forbes	74 Koregaon Park, Lane No. 3, Pune 411001	Business
Shri Anami Roy	62 Sagar Tarang, Khan Abdul Gaffar Khan Road, Worli Sea Face, Worli, Mumbai 400030.	Retired Civi Servan
Shri Pramit Jhaveri	21C Woodlands, Pedder Road, Cumballa Hill, Mumbai – 400 026.	Business
Ms.Radhika Haribhakti	51, Maker Tower B, Cuffe Parade, Mumbai - 400005.	Financial Advisor/ Professional Director
Dr. Arindam Bhattacharya	L1/4, Second Floor, Haus Khaz, New Delhi - 110016.	Professiona
Shri Anup Kumar Saha (Managing Director)	D1/302, 13 th Floor, EON Waterfront, Next to EON IT Park Road, Kharadi, Pune - 411014.	Service
Shri Tarun Baja	Address-1 : Bungalow No. 38, New Moti Bagh, New Delhi. 110021.	Independent consultant

ay Kumar aaryj	Flat No. 1304, floor Tower no. 6, Jerbai Mumbai - 400012	Professional	
	ncial Position of the O	ompany (standalone	e) as appearing in
wo latest aud	ited balance sheets:		(₹in Crore)
		As at	As at
		31 March 2025	31 March 2024
;			
ial assets			
nd cash equiva	lents	3,374.41	3,865.15
alances other t lents	than cash and cash	9,080.98	5,567.11
tive financial in	struments	201.97	15.69
eceivables		1,416.39	1,244.89
		3,04,359.16	2,43,334.43
nents		41,716.23	37,153.36
inancial assets		2,426.92	1,012.08
inancial asset	s	3,62,576.06	2,92,192.71
nancial assets	5		
t tax assets (ne	et)	404.57	254.68
ed tax assets (r	net)	1,044.14	926.71
ty, plant and e	quipment	2,531.51	2,212.46
work-in-progr	ess	26.74	25.35
	er development	12.46	17.24
ble assets		1,043.14	847.47
non-financial as	ssets	230.94	137.83
on-financial a	assets	5,293.50	4,421.74

Total non-financial assets	5,293.50	4,421.74
Total assets	3,67,869.56	2,96,614.45
LIABILITIES AND EQUITY Liabilities		
Financial liabilities Derivative financial instruments Payables	25.53	0.85
<u>Trade payables</u> -Total outstanding dues of micro enterprises and small enterprises	1.27	0.42
-Total outstanding dues of creditors other than micro enterprises and small enterprises	1,119.84	1000.97
Other payables -Total outstanding dues of micro enterprises and small enterprises	0.42	-
-Total outstanding dues of creditors other than micro enterprises and small enterprises	806.19	670.56
Debt securities	1,11,010.88	87,596.09
Borrowings (other than debt securities)	89,737.66	69,238.00
Deposits	71,365.52	59,966.66
Subordinated debts	3,103.54	3,577.90
Other financial liabilities	1,690.64	1,621.61
Total financial liabilities	2,78,861.49	2,23,673.06
Non-financial liabilities		
Current tax liabilities (net)	54.97	82.71
Provisions	464.27	385.23
Other non-financial liabilities	493.12	462.92
Total non-financial liabilities	1,012.36	930.86

Equity		
Equity share capital	124.17	123.60
Other equity	87,871.54	71,886.93
Total assets	87,995.71	72,010.53
Total liabilities and equity	3,67,869.56	2,96,614.45
Contingent Liabilities (Standalone)		
	As at	As at
Particulars	31 March 2025	31 March 2024
Disputed claims against the Company not	141.20	122.16
acknowledged as debts		
PF matters under appeal	110.76	-
VAT matters under appeal	4.31	4.31
ESI matters under appeal	5.14	5.14
Bank Guarantees	0.50	2.50
GST / Service tax matters under appeal		
- On interest subsidy	2,422.92	2,293.64
 On additional reversal of credit on investment activity 	630.32	602.06

Particulars	As at 31 March 2025	As at 31 March 2024
 On reversal of input tax credit on credit note by the customer 	14.13	12.90
- On excess claim ITC & diff in GSTR-1 Vs GSTR 3B	33.29	28.56
- On others Income tax matters:	15.48	14.90
 Appeals by the Company 	72.61	1.61
- Appeals by the Income tax department	-	0.28

6. a) Amount which the Company can raise by way of Deposits as per Non Banking Financial Companies Acceptance of Public Deposits (Reserve Bank) Directions, 2016; 11,23,350.78 Grove 10) The aggregate of deposits ratually held as an 31.03 2015 is as below: (1) Public deposits (include unclaimed deposits); 123,973.30 Crore (1) Other than public deposits (include unclaimed deposits); 123,973.30 Crore (1) Other than public deposits (include unclaimed deposits); 123,973.30 Crore (1) Character and the company of other entities on business ventures in which the Directof/Company are holding substantial Interest are 562.17 oro: (Baja) Halling Title Insurance Company Ltd - 733.50; CBaja) Allina: Ceneral Insurance Company Ltd - 733.50; CBaja) Allina; Ceneral Insurance Company Ltd - 703.20; CBaja) Fichica; CA 76; CBaja) Allina; Ceneral Insurance Company Ltd - 703.20; CBaja) Fichica; CA 76; CBaja) Allina; Ceneral Insurance Company Ltd - 703.20; CBaja) Fichica; CA 76; CBaja) Allina; Ceneral Insurance Company Ltd - 703.20; CBaja) Fichica; CA 76; CBaja) Allina; Ceneral Insurance Company Ltd - 703.20; CBaja) Fichica; CA 76; CBaja) Allina; Ceneral Insurance Company Ltd - 703.20; CBaja) Fichica; Chaga) Ceneral Endos Ceneral Ceneral Ceneral Insurance Company Ltd - 703.20; CBaja) Fichica; Chaga) Ceneral Endos Ceneral Ceneral Ceneral Ceneral Ceneral Ceneral Ceneral Ceneral Ceneral Ce

OCCUPATION

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- Projects Id. 721.66 CF, Pennant Technologies PV Ltd. 70.32 Cf) the Company has no overdue deposits other than unclaimed deposits. The Company declares as under: 1) The Company has compiled with the provisions of the directions applicable to it. ii) The company has compiled with the directions does not imply that the repayment of Deposits is guaranteed by the Reserve Bank of India. iii) The deposits accepted by the Company are unsecured and rank pari passu with other unsecured In-babilitier:
- m) the expanse accepted or une company are insecuted and rank pari passu with other unsecuted liabilities.
 (iv) The deposits solicited by the Company are not insured.
 (v) The related position of the Company as disclosed and the representations made in the deposit application form are true and correct. The Company and its Board of Directors are responsible for the correctness and veracity therefore. The financial activities of the Company are for the correctness and veracity therefore. The financial activities of the Company are regulated by Reserve Bank of India. It must, however, be distinctly understood that Reserve Bank of India. The statements or the representations made ero grant any or for the correctness of any of the statements or the representations made ero passing of the Company and Information expressed by the Company and for repayment of deposity. Id Astronge of Iabilities by the Company.
 The deposits shall also be subject to the terms and conditions as per the deposit application form.
 Deposits may be withdrawn pior to the date of maturity subject to the regulations of the Reserve Bank of India in this regad. Please note that premature withdrawal of Deposit (Including death cases) is subject to the lowing conditions:
 On a 10 (thorse) months from date of Deposit: Withdrawal of the Deposit is not permitted.
 However, and is done to the premature withdrawal of the Deposit is not permitted.
- - § Id 3 (Ifflee) months from that or beposit: winnerway or use veposit pressurements of were very series of the section of the service of the section of t
- policy. Premature withdrawal of Deposit Amount on account of suffering on account of Critical illness, 100% of principal amount of Deposit shall be paid to the depositor, without interest. For the purposes of this clause definition of "critical illness', stable be as per (ROA) (Health Insurance) Regulations, 2016 and the guidelines issued thereunder, as amended from time to time. Deposits aggregating not exceeding an amount of RS:10,000/ of principal amount ("Timy Deposit") will be premanuely paid to individual depositor or first name Depositor holding the Depositor in the same capacity in all the Deposits, at the request of the depositor, without interest.
- c)
- Deposit in the same capacity in all the Deposits, at une request or une separator, womena-interest. After 3 (three) months but before 6 (six) months from the date of the Deposit. Withdrawal of the Deposit will be permitted, however, interest shall not be payable. After 6 (six) months but before the date of maturity of the Deposit will be permitted, however, interest shall not be payable. The permitted interest is all not be payable is a new with h2 is more than per calles pecificitive to the permitted interest is all not be payable. The permitted is the Deposit will be permitted interest in all not permitted is a new with h2 is more than per calles pecificitive that in the permitted interest is all not permitted in the top were than the lowest nate being offered by the e Business carried on by the Company and its subsidiaries with details of branches or units if

period, mieriest late payadie shall be 3% lower intal the lower hole being onleted by the company. The Business carried on by the Company and its subsidiaries with details of branches or units if be Business carried on by the Company and its subsidiaries with details of branches or units in lasiness carried on by the Company and its branches: Providing consumer finance ranging from vehicle leans, consumer durable financing, personal days, Johne dada, Ahmendaga, Linger, Kalo, Akot, Jahpuzha, Allahaad, Ambala, Annavati, Anga, Ahmedada, Ahmendaga, Chinger, Kalo, Akot, Jahpuzha, Allahada, Ambala, Annavati, Amer, Ahmedad, Ahmendaga, Chang, Barsh, Belgau, Bhardhad, Babalot, Bangdhor, Baramati, Bardoli, Bareilly, Barodo, Barsh, Belgau, Bhardhad, Babalot, Bangdhore, Baramati, Bardoli, Bareilly, Barodo, Barsh, Belgau, Bhardhad, Babalot, Bangdhore, Bahar, Bala, Biosad, Calier, Chalsgaon, Chandigarh, Chandagan, Bharuch, Bhatinda, Bharnaga, Bhila, Bhivang, Chittaranjan, Chopda, Cothagan, Chanad, Chanda, Dahlon, Dahdo, Doxangero, Dehnadan, Devas, Dharbad, Chinagan, Chanad, Chindiy, Dahlon, Dahdo, Davagero, Dehnadan, Devas, Dharbad, Chingaya, Chanad, Jindiy, Duangay, Huu, Enot, Grod, Galland, Jagaon, Jabajaua, Jamma, Jammaga, Jamang, Jamero, Jamiedogu, Johabaya, Jagadh, Kadi, Kalihak, Kakinada, Katila, Kamur, Kangur, Kapurthala, Karad, Karaiku, Kalika, Kolam, Kopergaon, Korba, Katila, Kottayam, Kurnok, Kurukherta, Latu, Luchow, Kolkata, Kolam, Kopergaon, Kahada, Katila, Kottayam, Kuruko, Kurukherta, Latu, Luchow, Kanali, Kawar, Kurunagan, Rabiar, Astina, Sanang, Kahawa, Kahan, Rabaya, Mehasan, Managa, Mehasa, Matada, Kanaduk, Kandad, Kanadukar, Kolkata, Kopar, Balot, Rajon, Jandagancoli, Naggur, Namakkal, Nanded, Anadubar, Rabahi, Navasa, Kuendanaga, Tealin, Pantala, Pantala, Pantala, Panta, Pen-Phagwada, Pimpalgaon, Poliach, Pondichery, Pune, Puttu, Raikur, Raiyur, Rajahmundry, Finada, Handi, Haid, Kanda, Kangan, Kanda, Kanagha, Randha, Kanaha, Kanaha, Kanaha, Kanaha, Habarah, Sametha, Nelore, Neub D

- b)
- C) R Kajastinan - Akona KJ, Baadarda, Baghera, Brinnay, Boraj, Uabok KJ, Uaulatapura, Duara, Dunga, Ganahera, Gowingdan, Hurda, Jahota, Jaitpura, Jailyan J, Jaitwan, Jehtana, Akadera, Kari Kialan, Kot Khawada, Kathiya, Lakhandpura, Manpura Mancheri, Menar, Muhana, Nai ki Thadi, Natata, Niwana, Radawas, Saradhana Business carried on by the subsidiaries of the Company:

Pune 411035

Pune 411035

Mumbai-Pune Road, Akurdi

Mumbai-Pune Road, Akurdi

Baiai Auto Ltd complex

Sr. No.	Name of subsidiary	Address of registered office
1	Bajaj Housing Finance	Baiai Auto Ltd complex

Limited

Baiai Financial

Securities Limited

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The above text of advertisement has been issued on the authority and in the name of the Board of Directors and has been approved by the Board of Directors at its Meeting held on 23 July 2024 and copy of the same signed by Shri Anup Saha, Managing Director, who is authorized by the Board to sign on it's behalf, has been delivered to the Reserve Bank of India for registration.

874.79

On interest collected upfront

On penal interest / charge

By order of the Board of Directors

Scan to

know more and invest

for Bajaj Finance Limited

Activity Housing Finance

Business

Stock brokina

participant

and depository

Anup Saha, Managing Director DIN: 07640220



Pune 09 June 2025

How to low site Applications can be made online by visiting www.bajajfinserv.in/lixed-deposit or Bajaj Finance branches or any of our alfiliated partner websites or apps or offices. The amount should be deposited only banking or cheque. Cheques should be payable to Bajaj Finance tid. A/c 0007035006738° and crossed Account Payee only. The cheques should be payable at par and CTS compliant. Application form alor the necessary remittance should be sent to the Distributors of the Fixed Deposit Schemes on BFI or be submitted at any of the BFL bankes. For NFTF/RTCS, please use the following details: Beneficiary Bajaj Finance Ltd Fixed Deposit Coll Ac, Bank acc no. BFLPBG (numerical account number is replaced by ECMS Collection code – BFLPB), Account type: current account, Bank Name. HOFC Dank Ltd Deposit Coll Beneficiary DiffCO00498B, Bank banch. Kanjurkang, Mumbi. For any investment queries on information about our alfiliated partner websites, write to us at Waccare@bajfinservin.or call us on +918698010101

Applica	Application Form No.:									
FATC	A/CRS Details for non-Indi	vidual Applic	cants (r	manda	itory)					
Name of	the entity									
Type of a	Type of address given at KYC: Residential or Business 🦳 Residential 🦳 Business 🦳 Registered Office 🦳									
	ddress of tax residence would be taken as av f any change, please approach KRA & notify		egistration /	Agency) da	atabase.					
PAN	AN Date of Incorporation/Registration/Formation D D M M Y Y Y Y									
LEI Num	EI Number D D M M Y Y Y									
City of in	Country of incorporation									
Contact	No.	Email ID								
Entity Co	nstitution Type: Partnership Firm 🔄 HUF 🗌 Limited Liability Partnership	Society Society	AOP/BOI	Trust	Liquidato	ıt				
Please ti	ck the applicable tax resident declaration –									
	" a tax resident of any country other than Ind	dia? Yes	No							
	lease fill below details for all countries (othe on on the next page	r than India) in which	the entity is	s a resider	t for tax purpose	es as well as Ultimate Beneficiary Ownership (UBO)	_			
	Country of tax residency	Tax Identification	number or	function	al equivalent	Identification type (TIN or other, please specify)*				
							-			
Reason Reason	s not available please tick reason A, B o A – The country where applicant is liable B – No TIN required (Select this only if tl C – Any other reason	e to pay taxes does								
	he Entity's Country of Incorporation / Tax res									
mention	Entity's exemption code here				•••••					
			Fatca & Cr							
	(Please cons	ult your professional t	ax advisor f	for further	guidance on FAT	CA & CRS classification)				
	the Entity Country of Incorporation/Tax					mention entity exemption code wase of customer to mention the exemption code san				
-			ICIOSED WI				ne. T			
Code	Sub catego An organization exempt from tax under section 501	1	ment plan	Code G	A real estate inves	Sub category	-			
	as defined in section 7701(a)(37)			Н	A regulated invest	ment company as defined in section 851 or an entity registered at all	-			
B	The United States or any of its agencies or instrume A state, the District of Columbia, a possession of th		their political			ax year under the Investment Company Act of 1940 und as defined in section 584(a)	-			
	subdivisions or instrumentalities			J	A bank as defined					
D	A corporation the stock of which is regularly traded markets, as described in Reg. section 1.1472-1(c)(1)(ed securities	K	A broker	m tax under section 664 or described in section 4947(a)(1)	_			
E	A corporation that is a member of the same expand described in Req. section 1.1472-1(c)(1)(i)	ded affiliated group as a c	orporation	M	-	t under a section 403(b) plan or section 457(g) plan	-			
F	A dealer in securities, commodities, or derivative fi principal contracts, futures, forwards, and options) laws of the United States or any state						_			
PART A	[to be filled by Financial Institutions or Direct	t Reporting Non-Fina	ncial Entities	s (NFEs)]						
We are	5 9:	GIIN	l (consists o	f 19 charad	ters)					
Financ	ial institution	GIN	is applied	but not y	ret issued					
OR Direct	reporting NFE					e sponsored by another entity, and indicate your sponsor's name below				
lf GIIN r	not available and If the entity is a financial in		•	5						
PART B	(please fill any one as appropriate "to be fill	ed by NFEs other than	n Direct Rep	orting NFE	s″)					
1.	Is the Entity an active NFE		Yes Natur			30 declaration in the next section.) No 🗌				
2.	Is the Entity a passive NFE		Yes Natur			30 declaration in the next section.) No				
							-			

Ultimate Beneficiary Ownership (UBO) declaration (to be filled by a non-individ	dual tax resident of any country other than India)
Name of the entity	PAN
Entity Constitution Type: Partnership Firm HUF Society AOP/BOI	Trust Liquidator
Limited Liability Partnership 📃 Artificial Juridical Person 🗌	Others specify

Please list below the details of controlling person(s), confirming ALL countries of tax residency / permanent residency / citizenship and ALL Tax Identification Numbers for EACH controlling person(s):

1.	Name of Beneficial owner / Controlling person	Tax ID Type (TIN or Other, please specify)	Address - Include State, Country, PIN / ZIP Code & Contact Details:
	Country of Tax residency	Beneficial Interest %	
	Tax ID No Or functional equivalent for each country	Address type: Residential Business Registered Office	
2.	Name of Beneficial owner / Controlling person	Tax ID Type (TIN or Other, please specify)	Address - Include State, Country, PIN / ZIP Code & Contact Details:
	Country of Tax residency	Beneficial Interest %	
	Tax ID No Or functional equivalent for each country	Address type: Residential Business Registered Office	
3.	Name of Beneficial owner / Controlling person	Tax ID Type (TIN or Other, please specify)	Address - Include State, Country, PIN / ZIP Code & Contact Details:
	Country of Tax residency	Beneficial Interest %	
	Tax ID No Or functional equivalent for each country	Address type: Residential Business Registered Office	

If passive NFE, please provide below additional details

(to be filled by controlling persons with tax residency / permanent residency / citizenship / Green Card in any country other than India):

1.	PAN, Passport, Election ID, Govt. ID, Driving Licence, NREGA Job Card, Others City / Country of Birth Country of Tax residency Tax ID No Or functional equivalent for each country	Occupation Type - Service, Business, Others Nationality Father's Name	Date of birth Gender: Male Female Third Gender / Others
2.	PAN, Passport, Election ID, Govt. ID, Driving Licence, NREGA Job Card, Others City / Country of Birth Country of Tax residency Tax ID No Or functional equivalent for each country	Occupation Type - Service, Business, Others Nationality Father's Name	Date of birth Gender: Male Female Third Gender / Others
3.	PAN, Passport, Election ID, Govt. ID, Driving Licence, NREGA Job Card, Others City / Country of Birth Country of Tax residency Tax ID No Or functional equivalent for each country	Occupation Type - Service, Business, Others Nationality Father's Name	Date of birth Gender: Male Female Third Gender / Others

Certification:

I / We have understood the information requirements of this Form (read along with the FATCA & CRS Instructions) and hereby confirm that the information provided by me / us on this Form is true, correct, and complete. I /We also confirm that I /We have read and understood the FATCA & CRS Terms and Conditions below and hereby accept the same.

Declaration:

I/ we understand that my/our purchase from the Company may create legal, tax or other financial/ reporting obligations for me/us under the laws of the country of which I/we hold citizenship or reside in. I/we shall be solely responsible for undertaking and fulfilling any obligations that I/we may have under the laws of such country/ies and shall not hold the Company liable under any circumstance in the event of a default on my/our part in fulfilling the said obligations. I/ We agree that, as may be required by domestic regulators/ tax authorities the Company may also be required to report, reportable details to CBDT or close or suspend my/ our applications/ contracts.

Signature of first Authorised Signatory/ PoA holder/ Karta Signature of second Authorised Signatory/ PoA holder/ Karta

Seal of applicant entity

Customer ID:				
		'FORM NO. 15G'		
Application Form No.:	[See se	ction 197A(1), 197A(1A) a	nd rule 29C]	
			be made by an individual or a person	
(not being a com	npany or fi	rm) claiming certain inco	mes without deduction of tax.	
		PART I		
1. Name of Assessee (Declarant) First	Mic	ldle	Last 2. PAN of the Assessee	
B. Status (tick whichever applicable): HUF	4. Previo	us year (P.Y.) (for which de	claration is being made): 20 20	
5. Residential Status (tick whichever applicable): Indian/Other				
7. Email:				
9(a). Whether assessed to tax under the Income-tax Act, 1961	I: Yes	No 9(b). If yes, late	st assessment year for which assessed	
10. Estimated income for which this declaration is made				
11. Estimated total income of the P.Y. in which income mentio	oned in colu	umn 10 to be included		
12. Details of Form No. 15G other than this form filed during	the previou	ıs year, if any		
Total no. of Form No. 15G filed		Aggregate amount of inco	me for which Form No. 15G filed	
13. Details of income for which the declaration is filed				
Sr. no. Identification number of relevant investment/accou	unt, etc.8	Nature of income	Section under which tax is deductible	Amount of income
1		Fixed Deposit Interest	194 A	
1				
2		Fixed Deposit Interest	194 A	
		Fixed Deposit Interest Fixed Deposit Interest	194 A 194 A	
2				
2 3 4		Fixed Deposit Interest	194 A	
2 3 4 Declaration/Verification	da ha	Fixed Deposit Interest Fixed Deposit Interest	194 A 194 A	ubst is stated above is so
2 3 4 Declaration/Verification We	do he ferred to ir	Fixed Deposit Interest Fixed Deposit Interest reby declare that to the	194 A 194 A Dest of *my/our knowledge and belief v	what is stated above is co
2 3 4 Declaration/Verification Ne nplete and is truly stated. *I/We declare that the incomes reforme- tax Act, 1961. *I/We further declare that the tax *on more- tax Act, 1961.	ferred to ir ny/our estir	Fixed Deposit Interest Fixed Deposit Interest reby declare that to the la this form are not includib nated total income includi	194 A 194 A best of *my/our knowledge and belief w le in the total income of any other person ng *income/incomes referred to in point	on under sections 60 to 64 10 *and aggregate amoun
2 3 4 Declaration/Verification Ve nplete and is truly stated. *I/We declare that the incomes reforme- tax Act, 1961. *I/We further declare that the tax *on m come/incomes referred to in point 13 computed in accordance	ferred to in ny/our estir with the p	Fixed Deposit Interest Fixed Deposit Interest reby declare that to the l this form are not includit nated total income includi rovisions of the Income-ta:	194 A 194 A best of *my/our knowledge and belief w le in the total income of any other person mg *income/incomes referred to in point k Act, 1961, for the previous year ending o	on under sections 60 to 64 10 *and aggregate amoun n 31.03relevant
2 3 4 Declaration/Verification Ne nplete and is truly stated. *I/We declare that the incomes ref	ferred to in ny/our estine with the p leclare that	Fixed Deposit Interest Fixed Deposit Interest reby declare that to the l this form are not includit nated total income includi rovisions of the Income-ta: *my/our *income/incomes	194 A 194 A vest of *my/our knowledge and belief v le in the total income of any other persong "income/incomes referred to in point < Act, 1961, for the previous year ending o referred to in column 11 *and the aggreg	on under sections 60 to 64 10 *and aggregate amoun n 31.03relevant late amount of *income/inc

PART II	
[To be filled by the person responsible for paying the income referred to in column 11 of Part I]	
Name of the person responsible for paying BAJAJ FINANCE LIMITED	
PAN of the person responsible for paying AABCB1518L	
Complete Address: 4TH FLOOR, BAJAJ FINSERV CORPORATE OFFICE, OFF PUNE AHMEDNAGAR ROAD, VIMAN NAGAR, PUNE - 411014	
TAN of the person responsible for paying: PNEB00001B Email ID	
Telephone No. (with STD Code) and Mobile No.020-30405060 Amount of income paid Gross Interest for FY.	
Date on which Declaration is received D D M M Y Y Y Y Date on which the income has been paid/credited (DD/MM/YYYY) D D M M Y Y Y Y	
Place	
Date Signature of the person responsible	
for paying the income referred to in column 10 of Part I	
elete whichever is not applicable	*

As per provisions of section 206AA(2), the declaration under section 197A(1) or 197A(1A) shall be invalid if the declarant fails to furnish his valid Permanent Account Number (PAN). Declaration can be furnished by an individual under section 197A(1) and a person (other than a company or a firm) under section 197A(1A).

- 1. Enter the name of the declarant
- 2. Enter the PAN of the declarant
- 3. Tick whichever status is applicable
- The financial year to which the income pertains.
- 5. Please mention the residential status as per the provisions of section 6 of the Income-tax Act, 1961.
- 6-8. Enter residential address and contact details
- 9. Please mention 'Yes' if assessed to tax under the provisions of Income-tax Act, 1961 for any of the assessment year out of six assessment years preceding the year in which the declaration is filed.
- 10. Please mention the amount of estimated total income of the previous year for which the declaration is filed including the amount of income for which this declaration is made.
- 11. Enter income from all sources, including income filled in 10. above
- 12. In case any declaration(s) in Form No. 15G field before filing this declaration during the previous year, mention the total number of such Form No. 15G filed along with the aggregate amount of income for which said declaration(s) have been filed.
- 13. Mention the distinctive number of shares, account number of term deposit, recurring deposit, National Savings Schemes, life insurance policy number, employee code, etc.
- 14. Indicate the capacity in which the declaration is furnished on behalf of a HUF, AOP, etc.

Before signing the declaration/verification, the declarant should satisfy himself that the information furnished in this form is true, correct and complete in all respects. Any person making a false statement in the declaration shall be liable to prosecution under section 277 of the Income-tax Act, 1961 and on conviction be punishable-

a. In a case where tax sought to be evaded exceeds twenty-five lac rupees, with rigorous imprisonment which shall not be less than six months but which may extend to seven years and with fine; b. In any other case, with rigorous imprisonment which shall not be less than three months but which may extend to two years and with fine.

The person responsible for paying the income referred to in column 10 of Part I shall allot a unique identification number to all the Form No. 15G received by him during a quarter of the financial year and report this reference number along with the particulars prescribed in rule 31A(4)(vii) of the Income-tax Rules, 1962 in the TDS statement furnished for the same quarter. In case the person has also received Form No.15H during the same quarter, please allot separate series of serial number for Form No. 15G and Form No. 15H.

The person responsible for paying the income referred to in column 10 of Part I shall not accept the declaration where the amount of income of the nature referred to in sub-section (1) or sub-section (1A) of section 197A or the aggregate of the amounts of such income credited or paid or likely to be credited or paid during the previous year in which such income is to be included exceeds the maximum amount which is not chargeable to tax. For deciding the eligibility, he is required to verify income or the aggregate amount of incomes, as the case may be, reported by the declarant in columns 10 and 12.

KYC DOCUMENTATION FOR OPENING ACCOUNT

Please note that these guidelines are based on the RBI Master Directions - Know Your Customer (KYC) Direction, 2016 updated as on January 04, 2024 and the PMLA and UIDAI Notifications issued thereafter.

(A) KYC Documents for an Account of Individual, and for Karta, Trustee, Partner, Proprietor, Authorised Signatory, Power of Attorney Holder:

- (1) One recent **Photograph**
- (2) PAN or Form 60 if PAN is not allotted
 (3) Certified Copy * of one of the Officially Valid Documents (OVDs) listed below:

Sr. No.	Proof of Identity (PoI)	Proof of Address (PoA)
I	Valid Passport	Valid Passport
ii	Valid Driving License	Valid Driving License
iii	Voter's Identity Card issued by Election Commission of India	Voter's Identity Card issued by Election Commission of India
iv	Proof of possession of Aadhaar Number (i.e. Aadhaar letter downloaded from UIDAI website, Aadhaar card) **	Proof of possession of Aadhaar Number (i.e. Aadhaar letter downloaded from UIDAI website, Aadhaar card) **
V	Job Card issued by NREGA duly signed by an officer of the State Government	Job Card issued by NREGA duly signed by an officer of the State Government
vi	-	Letter issued by the National Population Register containing details of Name, Address of the customer

* Obtaining a **Certified Copy** by **Reporting Entity** (this includes our Company) means comparing the copy of Officially Valid Document (OVD) so produced by the client (i.e. customer) with its Original and recording the same on the copy by the authorised officer of the Reporting Entity"

** To Ensure that the first Eight Digits of Aadhaar No. (on copy of Aadhaar Letter/Aadhaar Card obtained), must be redacted or blackened and it is not legible and the Aadhaar No. should not be entered/stored in any system.

(4) In case OVD does not have Current Address of the client, obtain below listed documents which are treated as **Deemed to be Officially Valid Documents** (DOVD) for the limited purpose of **Proof of Address**:

Sr. No.	Proof of Address (PoA)
I	Utility bill , in the name of the client, which is not more than two months old of any service provider (Electricity, Telephone, Post-paid Mobile Phone, Piped Gas, Water bill)
ii	Property or Municipal tax receipt
iii	Pension or Family Pension Payment Orders (PPOs) issued to retired employees by Government Departments or Public-Sector Undertakings, if they contain the address
iv	Letter of Allotment of Accommodation from Employer issued by State Government or Central Government Departments, Statutory or Regulatory Bodies, Public Sector Undertakings, Scheduled Commercial Banks, Financial Institutions and Listed Companies, and Leave & License Agreements with such employers allotting official accommodation

submit an OVD mentioned in (A)(3), updated with Current Address, within three months of submission of the DOVD.

(B) KYC Documents for an Account of SOLE PROPRIETORSHIP CONCERN:

- (1) KYC Documents of the Proprietor as per the KYC Documents for Individual mentioned in Point A, and
- (2) Any of the Two documents in the name of the Proprietorship Concern as Proof of Business / Activity mentioned below:

Sr. No.	Proof of Business/ Activity in the name of the Proprietorship Concern
Ι	Registration certificate including Udyam Registration Certificate (URC) issued by the Government
ii	Certificate / License issued by the Municipal Authorities under Shop ϖ Establishment Act
iii	Sales and Income Tax returns
iv	GST/ CST/ VAT certificate (Provisional / Final)
V	Certificate / Registration document issued by Sales Tax / Service Tax / Professional Tax Authorities
vi	Importer Exporter Code (IEC) issued to the Proprietary Concern by the office of DGFT/ Licence/Certificate of Practice issued in the Name of the Proprietary Concern by any Professional Body Incorporated under a Statute
vii	The complete Income Tax return (not just the acknowledgement) in the Name of the Sole Proprietor where the firm's income is reflected and the same is duly authenticated / acknowledged by the Income Tax Authorities
viii	Utility Bills such as Electricity, Water, and Landline Telephone bills in the Name of the Proprietary Concern
ix	Udyam Registration Certificate (URC) issued by the Government

(C) KYC Documents for an Account of PARTNERSHIP FIRM:

Sr. No.	Document Name
I	Registration Certificate
ii	PAN of the Firm (PAN is mandatory)
iii	Partnership Deed
iv	One recent Photograph, PAN or Form 60, and valid OVD of the person holding an Attorney to transact on its behalf as per Point (A)
V	Beneficial Ownership Declaration & KYC Documents of BO as per Point (A)
vi	Document specifying the names of all the partners
vii	Address proof of the registered office, and the principal place of its business, if it is different.

(D) KYC Documents for an Account of TRUST:

Sr. No.	Document Name
I	Registration Certificate
ii	Trust Deed
iii	PAN / Form 60 of the Trust
iv	One recent Photograph, PAN or Form 60, and valid OVD of the person holding an Attorney to transact on its behalf as per point (A).
V	Beneficial Ownership Declaration & KYC documents of BO as per Point (A)

(E) KYC Documents for an Account of an UNINCORPORATED ASSOCIATION OR BODY OF **INDIVIDUALS:**

Sr. No.	Document Name
I	Resolution of the Managing Body of such Association or Body of Individuals
ii	Permanent Account Number or Form No. 60 of the unincorporated association or a body of individuals
iii	Power of Attorney (POA) granted to attorney holder to transact on its behalf
iv	One recent Photograph, PAN/ Form 60 and valid OVD of the person holding an Attorney to transact on its behalf. (Attorney holder means Manager, Officer, Employee, Authorised Signatory, etc. holding an Attorney to transact on behalf of the client as mentioned in Point (A))
V	Such information as may be required to collectively establish the legal existence of such Association or Body of Individuals
vi	Beneficial Ownership Declaration & KYC documents of BO as per Point (A)

(F) KYC Documents for an Account of HINDU UNDIVIDED FAMILY (HUF):

Sr. No.	Document Name
I	Deed of Declaration of HUF or HUF Letter having Name and Signature of all Adult Male and Female Co-Parceners
ii	PAN of HUF
iii	One recent Photograph, PAN or Form 60, and valid OVD of the person holding an Attorney to transact on its behalf as per Point (A).

(G) KYC Documents for an Account of a LIMITED LIABILITY PARTNERSHIP FIRM:

Sr. No.	Proof of Business/ Activity in the name of the Proprietorship Concern
I	Limited Liability Partnership Agreement
ii	Certificate of Incorporation
iii	PAN of the LLP (PAN is mandatory)
iv	List of all existing designated partners of the LLP along with the Designated Partner Identification Number (DPIN) issued by the Central Government (on the letterhead of the LLP)
V	Resolution passed at the meeting of the Designated Partners for placing such Deposit/borrowing request with BFL.
vi	Proof of Address in the name of LLP
vii	One recent Photograph, PAN or Form 60, and valid OVD of the person holding an Attorney to transact on its behalf as per Point (A).
viii	Beneficial Ownership Declaration & KYC documents of BO as per Point (A).

(H) KYC Documents for an Account of ARTIFICIAL JURIDICAL PERSON:

Sr. No.	Proof of Business/ Activity in the name of the Proprietorship Concern
I	Document showing name of the person authorised to act on behalf of the entity
ii	One recent Photograph, PAN or Form 60, and valid OVD of the person holding an Attorney to transact on its behalf as per Point (A).
iii	Such documents as may be required by the RE to establish the legal existence of such an entity/juridical person

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Notes

A. As per the Prevention of Money laundering (Maintenance of Records) Rules, 2005,

- The beneficial owner for the purpose of sub-rule (1) shall be determined as under -
- (a) Where the client is a Company, the beneficial owner is the natural person(s), who, whether acting alone or together, or through one or more juridical person, has a controlling ownership interest or who exercises control through other means. Explanation - For the purpose of this sub-clause
 - i. "Controlling ownership interest" means ownership of or entitlement to more than 10% of shares or capital or profits of the company; ii. "Control" shall include the right to appoint majority of the directors or to control the management or policy decisions including by virtue
 - of their shareholding or management rights or shareholders' agreements or voting agreements;
- (b) Where the client is a Partnership firm, the beneficial owner is the natural person(s), who, whether acting alone or together, or through one or more juridical person, has ownership of / entitlement to more than 10% of capital or profits of the partnership;
- (c) Where the client is an Unincorporated Association or Body of Individuals, the beneficial owner is the natural person(s), who, whether acting alone or together, or through one or more juridical person, has ownership of or entitlement to more than 15% of the property or capital or profits of such association or body of individuals;
- (d) Where no natural person is identified under (a) or (b) or (c) above, the beneficial owner is the relevant natural person who holds the position of senior managing official;
- (e) Where the client is a Trust, the identification of beneficial owner(s) shall include identification of the author of the trust, the trustee, the beneficiaries with ten percent or more interest in the trust and any other natural person exercising ultimate effective control over the trust through a chain of control or ownership; and
- (f) Where the customer or the owner of the controlling interest is a Company listed on a stock exchange in India, or is a subsidiary of such a company, or is an entity resident in jurisdictions notified by the Central Government and listed on stock exchanges in such jurisdictions, it is NOT necessary to identify and verify the identity of any shareholder or beneficial owner of such companies.

B. Beneficial Ownership Declaration is NOT required in following cases:

Individual accounts, Sole Proprietorship accounts, HUF, Government Departments, Public Sector Undertaking, Local Government Bodies (Municipal Corporation, Gram Panchayats etc.), Company listed on a recognized stock exchange. An entity resident in jurisdictions notified by the Central Government and listed on stock exchanges in such jurisdictions Majority owned subsidiary of a Company listed on a recognized stock exchange.

C. Beneficial Ownership Declaration to provide details of following

Partnership Firm / LLP: natural persons / partners,	Club: Members / Authorised Signatories / Beneficiary
Trust: Trustees / Settlor / Protector / Beneficiary	Association of Persons: Members / Auth. Signatories / Beneficiary
Foundation: Founder managers/Directors / Beneficiary	Pvt. Ltd companies and Unlisted Public Ltd Companies: Shareholder / Directors / Other Beneficiaries
Society: Members/Authorised Signatories / Beneficiary	In case of Foreign Entity: Shareholder/Director/Other Beneficiaries

D. Signature on Declaration form

Sr. No.	Type of Entity	Signatory (ies) for Signing BO Declaration
Ι	Partnership Firm / LLP / Trust / Foundation / Society / Club	Authorised Signatories should sign as per the Mode of Operations
ii	Association	All Authorised Signatories should sign
iii	Unlisted Public Limited Companies and Private Limited Companies	Any two Directors or Company Secretary or Authorised Signatories as per Mode of Operations
iv	Foreign Entity	All Authorized Signatories should sign

E. KYC Documents of Beneficial Owners should be submitted as per the OVD under PMLA and RBI Guidelines.

(1) One recent Photograph

(2) PAN or Form 60 if PAN is not allotted

(3) Certified Copy * of one of the Officially Valid Documents (OVDs) listed below:

Sr. No.	Proof of Identity (PoI)	Proof of Address (PoA)								
I	Valid Passport	Valid Passport								
ii	Valid Driving License	Valid Driving License								
iii	Voter's Identity Card issued by Election Commission of India	Voter's Identity Card issued by Election Commission of India								
iv	Proof of possession of Aadhaar Number (i.e. Aadhaar letter downloaded from UIDAI website, Aadhaar card) **	Proof of possession of Aadhaar Number (i.e. Aadhaar letter downloaded from UIDAI website, Aadhaar card) **								
V	Job Card issued by NREGA duly signed by an officer of the State Government	Job Card issued by NREGA duly signed by an officer of the State Government								
vi	-	Letter issued by the National Population Register containing details of Name, Address of the customer								
	* Obtaining a Certified Copy by Reporting Entity (this includes our Company) means comparing the copy of Officially Valid Document (OVD) so produced by the client (i.e. customer) with its Origina and recording the same on the copy by the authorised officer of the Reporting Entity"									

** To Ensure that the Aadhaar No. (on copy of Aadhaar Letter/Aadhaar Card obtained), must be redacted or blackened and it is not legible and the Aadhaar No. should not be entered/stored in any system.

	Vernacular Declaration Form
English	I/We confirm that the content of this Application / Terms and Conditions were read out and explained to me / us in English and I/We confirm to have understood the same.
Hindi	मैं/हम यह पुष्टि करता हूँ/करती हूँ/करते हैं कि इस आवेदन/नियम एवं शर्तों की सामग्री को हिंदी में पढ़ कर मुझे/हमें समझाया गया था और मैं/हम उनके समझने की पुष्टि करता हूँ/करती हूँ/करते हैं।
Bengali	আমি / আমরা নিশ্চিত করছি যে এই আবেদন / নিয়ম এবং শর্তাবলী সম্পর্কে বিস্তারিত সামগ্রীটি পড়েছি এবং আমাকে / আমাদের সেটা বাংলায় ব্যাখ্যা করে বোঝানো হয়েছে এবং আমি / আমরা এটিকে বুঝেছি বলে নিশ্চয়তা প্রদান করছি
Tamil	இந்த விண்ணப்பம்/வரையறைகள் மற்றும் நிபந்தனைகளிலுள்ள விபரங்களை எனக்கு / எங்களுக்கு தமிழில் படித்துக் காட்டி விளக்கப்பட்டது என்றும் அவற்றை நான்/நாங்கள் புரிந்து கொண்டிருக்கிறேன்/புரிந்து கொண்டிருக்கிறோம் என்று நான்/நாங்கள் உறுதி அளிக்கிறோம்.
Punjabi	ਮੈਂ/ਅਸੀਂ ਪੁਸ਼ਟੀ ਕਰਦੇ ਹਾਂ ਕਿ ਇਸ ਬਿਨੈ-ਪੱਤਰ/ਨਿਯਮ ਅਤੇ ਸ਼ਰਤਾਂ ਦੀ ਸਮੱਗਰੀ ਮੈਨੂੰ/ਸਾਨੂੰ ਪੰਜਾਬੀ ਵਿੱਚ ਪੜ੍ਹ ਕੇ ਸੁਣਾਈ ਗਈ ਅਤੇ ਸਮਝਾਈ ਗਈ ਸੀ ਅਤੇ ਮੈਂ/ਅਸੀਂ ਪੁਸ਼ਟੀ ਕਰਦੇ ਹਾਂ ਕਿ ਸਾਨੂੰ ਇਸ ਦੀ ਸਮਝ ਲੱਗ ਗਈ ਹੈ।
Urdu	میں/ہم تصدیق کرتا ہوں/کرتے ہیں کہ اس درخواست/ شرائط و ضوابط کے متن کو مجھے/ہمیں انگریزی میں پڑھ کر سنا دیا گیا ہے اور اس کی وضاحت کردی گئی ہے اور میں/ہم تصدیق کرتا ہوں/کرتے ہیں کہ میں/ہم نے اسے سمجھ لیا ہے۔
Malayalam	ഈ അപേക്ഷ / നിബന്ധനകളും വ്യവസ്ഥകളും എന്നിവയിലെ ഉള്ളടക്കം എനിക്ക്/ഞങ്ങൾക്ക് വായിച്ച്തരികയും മലയാളത്തിൽ എനിക്ക്/ഞങ്ങൾക്ക് വിശദീകരിച്ച്തരികയും ചെയ്തതായി ഞാൻ / ഞങ്ങൾ സ്ഥിരീകരിക്കുന്നു. എനിക്ക്/ഞങ്ങൾക്ക് അവ മനസ്സിലായി എന്ന് ഞാൻ / ഞങ്ങൾ സ്ഥിരീകരിക്കുകയും ചെയ്യുന്നു.
Gujarati	આથી હું/અમે એ વાતની પુષ્ટિ કરીએ છીએ કે, આ અરજી/નિયમો અને શરતોના લખાણને મારી/અમારી સમક્ષ ગુજરાતીમાં વાંચી સંભળાવવામાં આવ્યું હતું અને અમને સમજાવવામાં આવ્યું હતું અને મેં/અમે તેને સમજી લીધું હોવાની હું/અમે પુષ્ટિ કરું છું/કરીએ છીએ.
Telugu	ఈ అప్లికేషన్/నియమ నిబంధనల్లోని విషయంనాకు/మాకు తెలుగులోచదివి వినిపించబడిందని మరియు వివరించబడిందని మరియు నేను/మేము దీనిని అర్ధం చేసుకున్నామని నేను/మేము ధృవీకరిస్తున్నాం.
Oriya	ମୁଁ/ଆୟେ ସ୍ୱୀକାର କରୁଅଛୁ ଯେ ଏହି ଦରଖାୟ/ନିୟମ ଓ ସର୍ଭାବଳୀର ବିଷୟବସ୍ତୁ ଆମକୁ ଇଂରାଜୀରେ ପଢ଼ି ଶୁଣାଇ ଦିଆଯାଇଛି ଏବଂ ବୁଝାଯାଇଛି ଏବଂ ମୁଁ/ଆୟେ ତାହାକୁ ବୁଝିଥିବା ସମ୍ମତି ଜଣାଉଛୁ ।
Kannada	ಈ ಮೂಲಕ ನಾನು/ಪತ್ರದಲ್ಲಿರುವ ನಿಮಯ ಮತ್ತು ಷರತ್ತುಗಳನ್ನು ನಮಗೆ ಕನ್ನಡದಲ್ಲಿ ಓದಿ ಹೇಳಲಾಗಿದೆ ಮತ್ತು ನಾನು/ನಾವು ಅದನ್ನು ಅರ್ಥೈಸಿಕೊಂಡಿದ್ದೇವೆ.
Marathi	मी/आम्ही यास पुष्टी देतो/देते की या अर्जातील/नियम व अटींमधील मजकूर मला/आम्हाला मराठीत वाचून दाखवण्यात आला आणि समजावून देण्यात आला आणि मला/आम्हाला तो समजला असल्याची मी/आम्ही पुष्टी देतो/देते.
Assamese	মই/আমি নিশ্চিতি কৰিছো যে এই আৱেদন / নীতি আৰু চৰ্তাৱলীত থকা সবিশেষ তথ্য আমি ভালদৰে পঢ়িছো আৰু মোক / আমাক এই বিষয়ে সবিশেষ অসমীয়াত বাখ্যা কৰি বুজোৱা হৈছে আৰু মই / আমি এই বিষয়ে সমগ্ৰ কথা বুজি পাইছো বুলি নিশ্চিতি প্ৰদান কৰিলো৷
Konkani	ह्या अर्जाची/नेम आनी अटींची सामुग्री कोंकणीं भाशेंतल्यान वाचून दाखोवन, म्हाका/आमकां वर्णीत केल्या हाची हांव/आमी खात्री दितां/दितात आनी हांव/आमी ती समजलां/समजल्यात म्हूण खात्री दितां/दितात.

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Authorised Signatories/PoA Holder/Karta

Authorised Signatories/PoA Holder/Karta

Thank you for trusting us

Application	Acknow	led	lgement
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Name of Applicant		F	I	R	S	T						Μ	I	D	D	L	Ε						L	А	S	T							
Cheque/UTR No.																																	
Amount INR							Te	nor		M	onth	S	ROI			0	%																
Bank name		 					 _	Bran	ich _										 	 Ac	cour	nt ty	/pe										
Bank account No.											IFS	SC									Tra	insa	octio	n di	ate	D	D	Μ	M	Y	Y	Y	Y

Application Number

Write to us at wecare@bajajfinserv.in or call our IVR on 8698 01 01 01

This application acknowledgement is valid only till the issuance / rejection of the Fixed Deposit Receipt.

For BAJAJ FINANCE LTD

*Rate of Interest applicable and Interest payable on a Deposit will be calculated from the date of receipt/realization of amount by BFL.

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		Beneficial Owner -	Know Your Customer (KYC)	and FATCA/CRS Form	
Personal Details	🗌 Mr.	Ms. Mrs.			
Name of applicant		F I R S T	MIDD	LE	AST
Date Of Birth	DD	M M Y Y Y M	obile	Customer Id	
Customer Category	🗌 Re	ative of Director 🗌 Direc	tor or Promoter of BFL 🗌 Shareh	older 🔲 Politically Exposed Pe	erson (PEP) 🗌 Relative of PE
Gender	🗌 Ma	ale 🗌 Female 🗌 Third Ge	ender / Others Marital Status	Married 🗌 Unmarried 🗌 Oth	ners
Email ID					
PAN			GSTIN		Recent Coloured Photograph
Annual income			Lakhs – Rs.50 Lakhs 🗌 above Rs		Please do not staple
Occupation	_] Private sector Job 🗌 Public S		
Family Details		tired 🗌 Professional [her 🗌 Mother 🔲 Spou		Others	
Name					
Officially Valid Doc	umont				Deemed to be OVDs**
		Droof of Addross (DoA)	Dol/ DoA No	Evoiry Data	
Proof of Identity (Po	1)	Proof of Address (PoA)	Pol/ PoA No.	Expiry Date	Documents Utility bill (not more than two
 Aadhaar* Valid Passport 		Aadhaar [*] Valid Passport			months old)
Valid Driving Lice	ence	Valid Driving Licence		D D M M Y Y Y Y	Pension or Family Pension Payment Orders (PPOs)
□ Voter ID Card		Voter ID Card		****	Letter of allotment of accommodation from
NREGA Job Card		Letter issued by National Population	*****	*****	employer issued by SG/CG, Statutory/Regulatory bodies,
*First 8 digits of Aadh must be blackened/re		Register			PSU, SCB, FIs & Listed Co. and LL agreement with such
before submission to		NREGA Job Card	*****	****	employers allotting official accommodation
FATCA (to be filled o	only if B	0 is NRI/OCI/PIO/Foreign N	lational)		
Nationality			Country of Foreign Resid	ence	
Passport No			Passport Place of Issue		
Passport Expiry Dat	te D		Place of Issue		
Visa Type			Visa Issue Date DDMM	Y Y Y Y	
Visa Permit No		Visa	Permit		
City of Birth			Country of Birl	.h	
Current Residency			Current of Citiz	enship	
US Person 🗌 No	🗌 Ye	s, I am a US citizen 🗌 Ye	es, I am a green card holder		
Are you tax resider	nt in ar	y other country outside	India 🗌 No 🗌 Yes		
If yes, country of Tax	<pre> Reside</pre>	ence	Tax identification	No (TIN) or functional equivale	ent
Type of Tax Identifi	ication	TIN SSN	Passport 🗌 Others		
Permanent Address	Details				
Area/Locality			Landmark		
City			State	Pin	
Address Proof			Documo	ent No	
Document Expiry Date	D	DMMYYYY	Is Preferred Communicat	ion Address	
Is Residence Addr	ess san	ne as Permanent Address?			
Current Address Deta	ails				
Area/Locality			Landmark		
City			State	Pin	
Address Proof			Documo	ent No	
Document Expiry Date	D	DMMYYYY	Is Preferred Communicat	ion Address	

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